

Presbytery of Sheppards
& Lapsley
Committee on Preparation
for Ministry

Estimated Financial Resources

1. **Income:** Provide an estimate of your financial resources during your time of enrollment in seminary. If you and/or your spouse keep the same jobs while you are enrolled in seminary, please list your current salaries. If you are ending employment to begin seminary, estimate what you may earn during the academic year.

Income

	Total for Academic Year
Student Earnings	\$
Spouse Earnings	\$
Social Security, Disability, VA, etc.	\$
Child Support	\$
Other (please specify)	\$
TOTAL	\$ -

2. Other Resources for Education

Yes	No		Total for Academic Year
☐	☐	Institutions Grant	\$
☐	☐	Federal Pell Grant	\$
☐	☐	State Grants/Scholarships	\$
☐	☐	Other Grants/Scholarships	\$
☐	☐	PCUSA Grants	\$
☐	☐	Savings	\$
☐	☐	Home Church/Congregational Support	\$
☐	☐	Presbytery Support	\$
☐	☐	Family/Friends Support	\$
☐	☐	Foundation or Corporations Support	\$
☐	☐	Other (please specify)	\$
☐	☐	Federal Loans	\$
☐	☐	PCUSA Loans	\$

☐	☐	Other Outside Loans	\$
		Total	\$ -

3. Assets

	Current Total
Cash and Savings	\$
Investments (CDs, Stocks, Bonds, etc.)	\$
Retirement Savings (IRAs, 401(k)s, 403(b)s, etc.)	\$
Real Estate Equity	\$
Business Net Value	\$
Automobiles	\$
Other (please specify)	\$
TOTAL	\$ -

Expenses for Academic Year

1. Educational Expense

	Academic Year 20__ to 20__
Annual Tuition (_____ courses x tuition rate)	\$
Special Academic Programs of Study (please explain)	\$
Fees	\$
Books	\$
Travel	\$
Other Expenses (please specify)	\$
TOTAL	\$ -

2. Living Expenses

	Monthly Total	Annual Total
Rent/Mortgage	\$	\$
Utilities	\$	\$
Food and Household Supplies	\$	\$
Clothing/Laundry/Dry Cleaning	\$	\$
Health/Dental Expenses	\$	\$
Transportation	\$	\$
Child Care	\$	\$
Health/Dental Premium	\$	\$
Insurance (Car/Home/Life)	\$	\$
Charitable Donations	\$	\$
Contributions to Savings	\$	\$
Auto Maintenance	\$	\$
Entertainment	\$	\$
TOTAL	\$	\$

Other Information

1. Student (and Spouse's) Educational Indebtedness

Student	Spouse	Loan Program	Amount Borrowed	Amount Remaining	Interest Rate
☐	☐	Federal Subsidized Stafford (Undergraduate)	\$	\$	%
☐	☐	Federal Unsubsidized Stafford (Undergraduate)	\$	\$	%
☐	☐	Federal Subsidized Stafford (Graduate)	\$	\$	%
☐	☐	Federal Unsubsidized Stafford (Graduate)	\$	\$	%
☐	☐	Federal Perkins	\$	\$	%
☐	☐	PCUSA	\$	\$	%
☐	☐	Loans from Parents/Family	\$	\$	%
☐	☐	Other Outstanding Loans	\$	\$	%

Please comment on how you intend to meet your financial responsibilities while attending seminary.

I certify that all of the above information is an accurate statement of my financial circumstances.

Signature

Date